



North Carolina Money Follows the Person

Brief Overview

Rebalancing Demonstration



Grant Profile

Type of Grant:	MFP Rebalancing Demonstration
Funded by:	Centers for Medicare and Medicaid Services (CMS)
Authority:	Section 6071 of the Deficit Reduction Act of 2005
Awardee:	State of NC, DMA
Start Date:	May 1, 2007
End Date:	September 30, 2011



Grant Profile

(Continued)

Proposed Demonstration Budget

May 1, 2007 – September 30, 2011

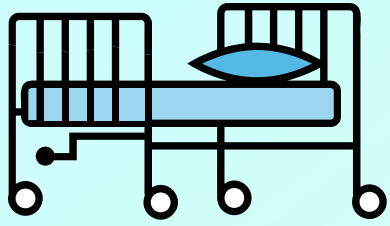
Total Projected Costs: (Administration, Services, and State Evaluation)	\$21,166,811
Federal Share:	\$16,897,390
State/Local Share:	\$4,269,421



Purpose of Demonstration Funds

Assist states to:

- **Develop more home and community-based services and supports so that individuals have a choice between institutional care and community care**
- **Transition people from institutions who want to live and receive care in the community**



Target Population Groups and Qualified Individuals

Individuals receiving inpatient services paid for by Medicaid in qualified institutions that serve individuals who are:

- **Elderly**
- **Developmentally disabled**
- **Disabled**
- **Mentally ill**

who have been institutionalized for at least six months and continue to require the level of care provided by the inpatient facility.

Qualified Institutions



Qualified institutions include:

- Hospitals
- Nursing homes
- Institutions for Mental Diseases (IMD)
(Medicaid covers only persons in IMDs who are over 65 or under 21 years of age)
- Developmental Disability Centers
- Intermediate Care Facilities for Persons with Mental Retardation (ICFMR)



Qualified Community Residence

A qualified community residence is:

- A home owned or leased by the individual or the individual's family member
- An apartment with an individual lease, with lockable access and egress, and that includes living, sleeping, bathing, and cooking areas over which the individual or the individual's family has domain and control or
- A residence in a community-based setting in which no more than four unrelated individuals reside



What can be done under the MFP Demonstration?

Transition: Qualified Individuals

From: Qualified Inpatient
Facilities

To: Qualified Residences
in the Community

Transitioned individuals can receive certain “qualified services”

- **Existing home and community-based waiver services**
(CAP/DA, CAP/Choice, CAP/MRDD)
- **New HCB Demonstration Services**
(that increase the scope or amount of existing services)
- **New Supplemental Demonstration Services** (that are not long term in nature, but are required for successful transitions)

Demonstration Services

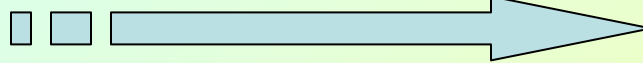
	Qualify for Enhanced Match	Must Continue After Grant
New and Existing Home and Community-Based Waiver Services	Yes	Yes
New MFP Demonstration Services	Yes	No
New MFP Supplemental Demonstration Services	No	No



How CMS Provides Demonstration Funds to the State

**Current Federal Share for
Medicaid Administrative
Costs is:**

50%



**Under the Demonstration
the Federal Share
becomes:**

75%

**Current Federal Share
for Qualified Medicaid
Services**

64%



**Under the Demonstration
the Federal Share
becomes:**

82%

Formula for Enhanced FMAP {Example: $FMAP = 50\% + .5(50\%)$ or 75%}

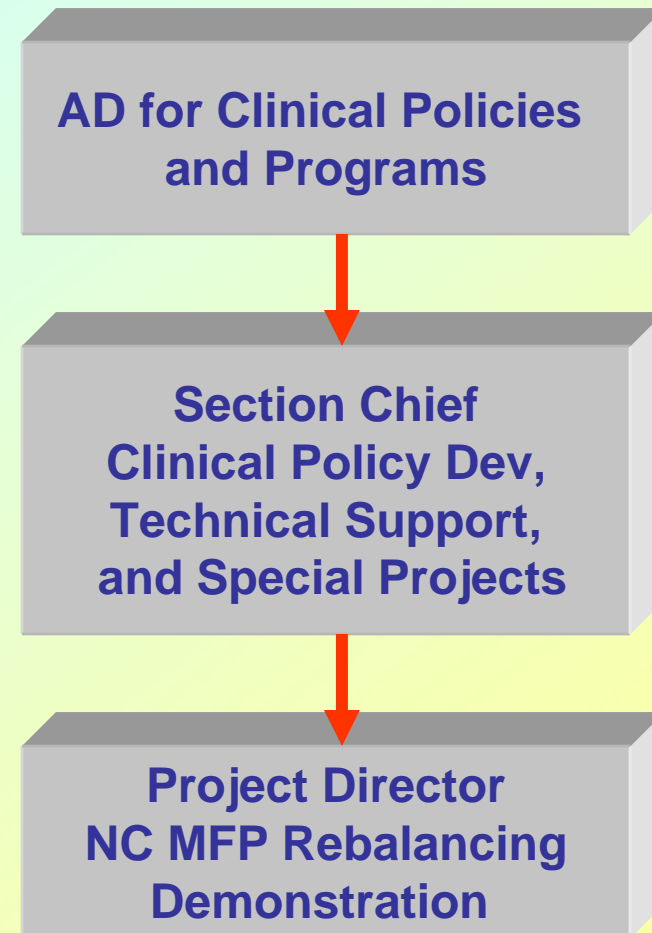
Enhanced FMAP is paid for 12 months following the transition of each qualified individual from a qualified institution to a qualified community residence



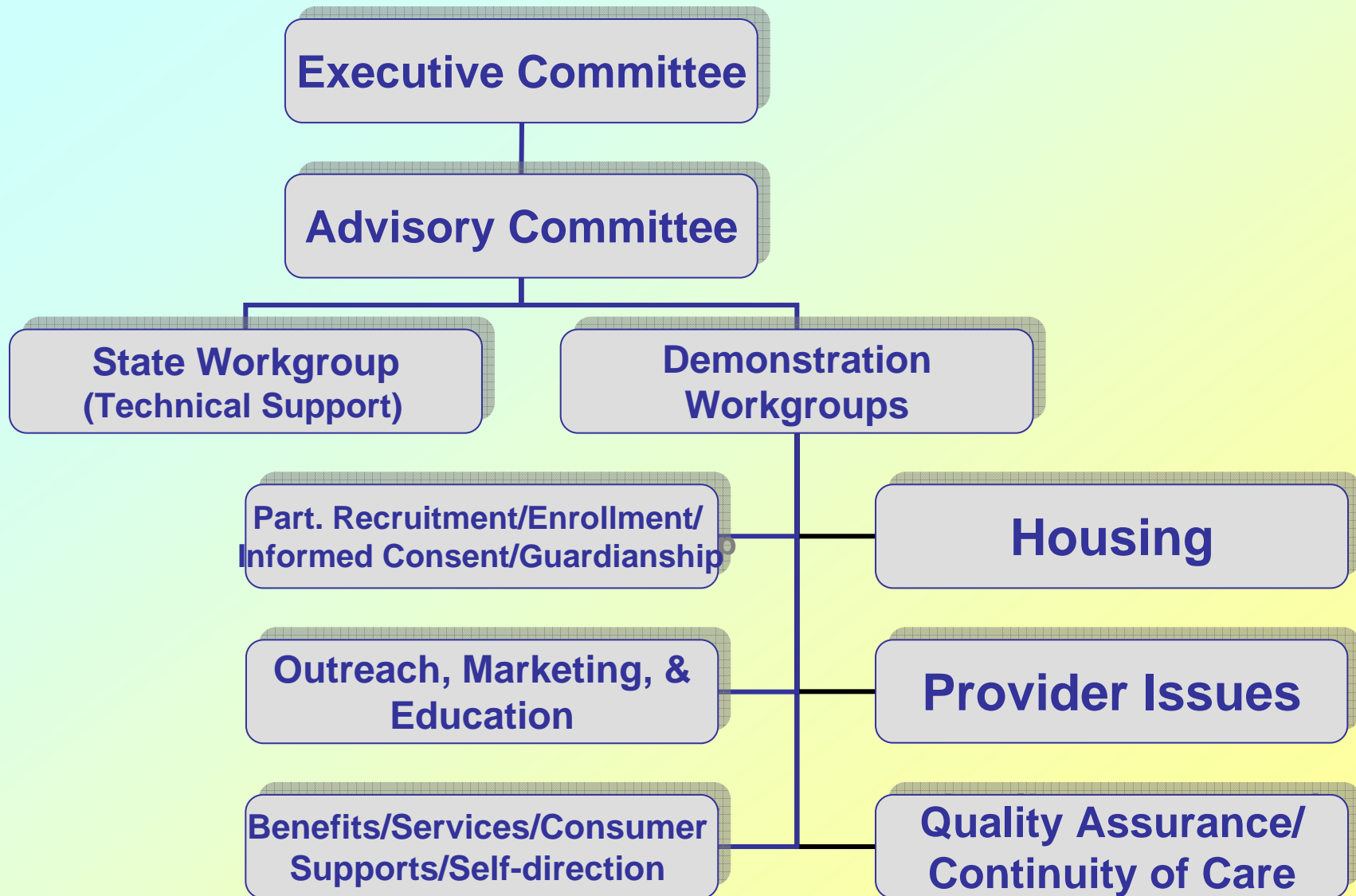
How many individuals will be transitioned under the MFP grant?

	2008	2009	2010	2011	Total
Elderly	1	5	7	9	22
MR/DD	6	25	61	80	172
Phy Disabled	8	51	61	82	202
MI	2	6	15	19	42
Dual Dx	4	16	41	53	114
Total	21	103	185	243	552

Organization and Administration of the MFP Rebalancing Demonstration



Organization and Administration





The State's Operational Protocol must be submitted to and approved by CMS before the State can enroll individuals in MFP or begin to draw down the service dollars. . .

Addresses:

- Organization and administration
- Case study
- Participant recruitment and enrollment
- Informed consent and guardianship
- Outreach, marketing, and education
- Stakeholder involvement
- Benefits and services
- Self direction and consumer supports
- Housing
- Quality
- Project evaluation
- Final budget
- Continuity post demonstration

We want you to participate



Sign up now

Contact Information

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